








# Twenty-five rice research priorities for sustainable rice systems by 2050

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## Intelligence Briefing

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### Abstract

**Non-technical Summary.** Agricultural research is vital for sustainable food production, amid changing challenges. To address these challenges effectively and achieve sustainable food systems, researchers and funding bodies have to prioritize research efforts. We conducted horizon scanning to determine how rice systems might change by 2050 and to identify key research gaps. The study involved 101 rice experts from 31 countries who rated the research gaps based on novelty and relevance. The top 25 research gaps encompass sustainability, agricultural development, rice crop science (including genetics, breeding, and physiology), and policies. Addressing these research gaps will contribute toward the sustainability of rice systems.

**Technical Summary.** Agricultural research and development (AgR&D) is crucial for increasing productivity while preserving natural capital and ensuring sustainable food security. Traditional AgR&D approaches along monodisciplinary lines often have unintended consequences and trade-offs, which can be avoided through integrated and interdisciplinary approaches. One such approach is horizon scanning. We conducted a horizon-scanning activity to identify research gaps to be prioritized for sustainable rice systems by 2050. The horizon scan involved a global and diverse panel of rice experts (101 from 31 countries). The panel responded to questionnaires on the drivers, projections, and research needs for rice AgR&D. Afterward, research gaps were rated on their relevance and novelty to sustainable rice systems. We identified the top 25 research gaps under four themes: sustainability interactions, agricultural development, genetics, breeding and crop physiology, and governance and policies. These gaps highlight research that needs to be prioritized to achieve sustainable rice systems that enhance resilience, conserve biodiversity, and promote socio-economic well-being.

**Social media summary.** Rice experts select top rice research gaps for achieving sustainable rice systems by 2050.

## 1. Introduction

Crop-production systems must increase productivity while preserving natural capital to ensure sustainable global food security (Foley et al., 2011). Agricultural research and development (AgR&D) offer opportunities to achieve this challenging objective (Kristkova et al., 2017). Moreover, AgR&D drives long-term agricultural productivity and innovation with high returns on investments (Alston, 2010; Alston et al., 2000; Heisey & Fuglie, 2007; Hurley et al., 2014).

Traditionally, AgR&D has addressed most issues along single disciplines, which has led to unintended consequences and trade-offs. For example, the Green Revolution of the late 1960s led to significant crop yield and food-production increases but also had several negative social, economic, and ecological outcomes (Borlaug, 2007; Renkow & Byerlee, 2010; Stevenson et al., 2013). The Green Revolution primarily benefited large-scale commercial farmers and unintentionally neglected small-scale farmers and rural communities (Davis et al., 2022; Gollin et al., 2021; Pingali, 2012). In addition, the Green Revolution relied heavily on synthetic fertilizers and pesticides and focused on a few high-yielding varieties and crops, resulting in decreased crop diversity, increased vulnerability to pests and diseases, and environmental degradation. Hence, while the Green Revolution was instrumental in averting hunger and generating wealth for many countries, it resulted in fragile agricultural systems (Bhatt et al., 2021; Brainerd & Menon, 2014; Chand & Haque, 1998; Chauhan et al., 2012; Gupta et al., 2015).

A more integrated and interdisciplinary approach to AgR&D will reduce unintended consequences and trade-offs. Such an approach considers the complex interactions among agriculture, the environment, and farming communities. This results in sustainable agricultural

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systems that are resilient to climate change and promote food security, biodiversity, and social, cultural, and economic well-being (Pingali et al., 2019; Sachs et al., 2010).

Research gaps must be identified and prioritized by considering research topics, locations, and methods (MacMillan & Benton, 2014; Pardey et al., 2016). This research-priority setting requires foresight to identify future trends, challenges, and opportunities (van Rij, 2010). One such foresight activity is horizon scanning, which can anticipate and plan for change (Cuhls, 2020). Horizon scanning identifies novel ideas at the margins of current knowledge (Sutherland et al., 2019). It also captures signals of emerging trends with potential future impacts that involve threats and opportunities (Esmail et al., 2020). Horizon scanning in AgR&D can help funding agencies and policymakers identify important research gaps and enable them to allocate resources effectively and efficiently (National Academies of Sciences, 2020).

Given the importance of AgR&D and the usefulness of horizon scanning in AgR&D to sustainable agricultural systems, we conducted a horizon-scanning activity with a global and diverse panel of rice-related research experts to identify gaps that should be prioritized to achieve sustainable rice systems by 2050.

## 2. Rice agriculture and research

Rice cultivation and research have a long history, which dates to ancient civilizations (Fuller, 2011; Sweeney & McCouch, 2007). For example, early records in China describe seed selection and irrigation to improve rice yields (Anderson, 1988). In the 19th and early 20th centuries, scientists began studying rice and improved its productivity through breeding. Later, politics, ecology, and genetic research heralded the Green Revolution (Baranski, 2022; Perkins, 1997). Increased productivity was the leading research innovation that drove rice production growth, especially in Asia.

Researchers are nowadays concerned that increases in global (Yuan et al., 2021) and regional rice yields (van Oort et al., 2015) have stabilized and that investment in rice research has stagnated (Mohanty et al., 2010; Zeigler & Barclay, 2008). For these reasons, we argue that rice research gaps must be identified and prioritized to increase production, productivity, and sustainability in rice systems by 2050. In addition, we highlight some of the importance of rice below.

First, rice plays an important role in global food security. Rice is a staple food for over half of the world's population. It is grown in more than 150 countries (Brooks & Place, 2019; Seck et al., 2012), in areas that extend from latitude 39°S to 50°N, and in environments encompassing temperate to sub-humid and humid climatic conditions. Rice production needs to increase to meet increasing global demands (Samal et al., 2022; Timmer et al., 2010). However, rice production systems face many challenges in achieving sustainable growth related to environmental factors (soil quality and water and nutrient availability), national and international policy initiatives, labor scarcity and increased competition for arable land.

Second, climate change exacerbates challenges in rice production systems. Increasing intensity and frequency of extreme climatic events such as droughts and floods will reduce rice yield (Hatfield et al., 2011; Singh et al., 2017; Wassmann et al., 2009). More so, rice is mainly produced by small-holder farmers with limited ability to adapt to climate change (Ho et al., 2022; Misra, 2017; Nyadzi et al., 2019; Ojo & Baiyegunhi, 2020; Redfern et al., 2012). Climate change also inhibits sustainable management practices. For example, practicing alternate wetting and drying, which reduces water use and methane emissions, is

determined by climatic conditions (Nelson et al., 2015; Sander et al., 2017).

Third, rice production is affected by climate change, but it also contributes to climate change through greenhouse gas emissions. Rice contributes more to agricultural greenhouse gas emissions than other major cereals (Linguist et al., 2012; Tubiello et al., 2013). In addition, rice production is often associated with groundwater depletion, soil degradation, and widespread biodiversity decline (Bhatt et al., 2021; Brainerd & Menon, 2014; Gupta et al., 2015).

## 3. Methods

Our study follows a Delphi technique with two rounds (Mukherjee et al., 2015; Rowe & Wright, 1999), involving a global and diverse set of rice experts. (In Supplementary material A we introduce the horizon scanning method and give more details of how we carried out our horizon scan. We also provide information on the demographics of participants including their geographical location, research domain, and years of research experience.) In Round 1, experts answered open-ended questions on the macro-drivers that enable or constrain sustainable rice systems and the research needs. The responses were analyzed and classified into seven issues and 54 research gaps that formed the basis of Round 2.

In Round 2, a subset of the experts rated the research gaps on relevance and novelty. Relevance ratings for sustainable rice systems had four levels: 'high relevance', 'moderate relevance', 'little relevance', and 'no idea'. High, moderate, and low relevance reflect the importance of the research gap in achieving sustainable rice systems, whereas 'no idea' indicated that the issue fell outside the expert's knowledge. Novelty ratings had three levels: 'novel' (available knowledge is limited), 'not novel' (sufficient knowledge exists), and 'new to me' (unfamiliar subject) (The questionnaires of Rounds 1 and 2 are provided in Supplementary material B).

To analyze the results from Round 2, we assessed the level of agreement among participants. A consensus was reached when at least 50% of the participants gave the same rating. If there was no consensus on any rating, we selected the most frequently given rating (even if it was less than 50%). To prioritize the research gaps, we assigned scores based on the rating and the level of consensus, with higher scores given to research gaps with consensus. The top 25 research gaps were then selected in order of their rank.

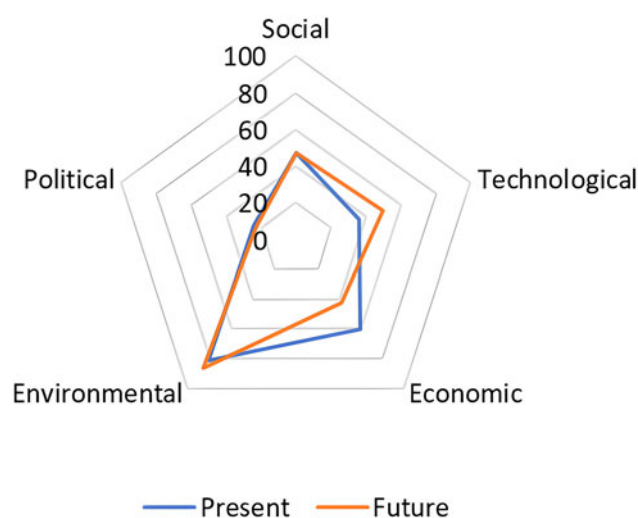
## 4. Results

### 4.1 Drivers

The drivers were listed under present and future times and categorized under social, technological, economic, environmental, and political. Environmental drivers were identified as the most important category for present and future rice systems, with political drivers as the lowest (Figure 1). Other driver categories such as economic, were considered more important now than in the future, whereas technological drivers more important in the future than now. Climate change and technology emerged as important drivers in present and future times (see Figures SC1 and SC2 in Supplementary material C).

### 4.2 Projections, opportunities, and challenges

The analysis of future projections, opportunities, and challenges resulted in the identification of seven key issues: climate change,



**Figure 1.** Relative importance of driver categories in the present and future times.

changes in consumer profiles, urbanization, market and policy shifts, changes in labor demographics, constraints on natural resources, and technological advancements (All projections mentioned by participants are provided in Supplementary material C). These issues are interconnected; for example, urbanization is linked to both changes in labor demographics and consumer preferences.

#### 4.3 Research techniques

Proposed research techniques to meet research needs included rice-vegetable systems modeling, digitalization of value chains, spatial data analytics, stakeholder engagement, lowland development, inter- and transdisciplinary research, remote sensing, water accounting, climate finance, and low-emission business models (All research techniques mentioned are provided in Supplementary material E).

Experts also proposed that more research techniques should be applied to achieve sustainable rice systems. These include digital agriculture, multi-stakeholder engagement, social impact research, satellite imagery, crop insurance, space applications, machine learning, automated crop monitoring, nature-based solutions, and systems thinking. In addition, they advocated for shifts in research focus, for example, from crop genetics and plot-level research to farming systems research.

Experts called for 'out-of-the-box' thinking and proposed more inter- and trans-disciplinary research. However, some experts wanted basic research that applies critical core expertise. A few other experts called for a long-term vision and funding, while others advocated for rapid technology development and quick R&D cycles.

### 5. The top 25 rice research gaps

Fifty-four research gaps from Round 1 were rated by experts and ranked in order of their relevance, novelty, and consensus among experts (Table 1). The agreement between experts on the ratings of each research gap is shown in Figure 2, with a higher consensus for relevance ratings (70%,  $n = 54$ ) compared to novelty ratings (37%,  $n = 54$ ). All relevance ratings with consensus were for 'highly relevant' whereas all but one novelty ratings with consensus were for 'not novel' ratings. The exception is the research gap rank 1 (see Table 1) related to the trade-offs between mitigating

rice greenhouse gas emissions and local food security, rated 'highly relevant' and 'novel' with consensus (see Figure 2). The top 25 rice research gaps are discussed below under four themes.

#### 5.1 Theme 1: sustainability interactions

In achieving sustainable rice systems, differences in views often arise between objectives such as food security and environmental protection (Klapwijk et al., 2014). Balancing these competing objectives and finding trade-offs requires research that considers the interdependencies between different components of rice production systems and involves stakeholders in the decision-making process.

Climate-change impacts generally lead to a decline in rice production (Hatfield et al., 2011; Singh et al., 2017; Wassmann et al., 2009). However, some studies indeed show that climate change could benefit rice production through increased temperatures (Waha et al., 2020; Yang et al., 2015). Therefore, a comprehensive analysis of climate-change impacts is important for innovation in rice production systems.

Research on sustainability interactions includes:

- (1) Understanding the potential trade-offs between mitigating rice greenhouse gas emissions and local food security;
- (2) Maximizing higher CO<sub>2</sub> levels to improve rice-crop ecology and productivity;
- (3) Integration of regenerative and agro-ecosystem approaches in rice systems to optimize productivity and resource-use efficiency;
- (4) Quantifying the local effects on and responses of rice cultivation to abiotic stresses;
- (5) Developing innovative agro-ecological fertilizers to improve soil fertility; and
- (6) Utilizing by-products from rice production for other purposes (e.g. rice straw for biofuels and fertilizers).

#### 5.2 Theme 2: agricultural development

Agricultural developments and their impacts on social, economic, and ecological factors must be thoroughly analyzed as they can have far-reaching implications. For example, small-holder farmers grow most of the rice produced and play a substantial role in rice-food security (Pandey et al., 2010) but often receive little monetary benefits from rice production despite rice system expansion. Small-holder farmers receive as little as 4% of the consumer price (Alliot & Fechner, 2018). This trend counteracts the vision of equitable and sustainable agriculture. Relevant research on agricultural development includes:

- (7) The replacement of manual, in-person monitoring, reporting, and verification with remote sensing and satellite technologies;
- (8) Monitoring and assessing environmental impacts of new rice technology;
- (9) Impacts of increasing rice production on Africa's food-crop production and diversity;
- (10) Expanding dryland and upland rice production;
- (11) Socio-economic drivers of rice-yield gaps across the world;
- (12) Understanding farmers' actual conditions to bridge the profit-loss margin;
- (13) Understanding the process of farmers' transformation to sustainable management practices;

**Table 1.** Research gaps ordered by rank

| Rank | Rank score | Research gap   |
|------|------------|--|
| 1    | 60         | Understanding the potential trade-offs between mitigating rice greenhouse-gas emissions and local food security;   |
| 2    | 45         | The replacement of manual, in-person monitoring, reporting, and verification (MRV) with remote sensing/satellite technology  |
| 3    | 45         | Monitoring and assessing the environmental impacts of new rice technology  |
| 4    | 45         | Impacts of increasing rice production on Africa's food-crop production and diversity   |
| 5    | 45         | Rice varieties that are more efficient in capturing and using environmental resources such as solar energy and aerobic rice that use less water  |
| 6    | 45         | Development of perennial rice varieties; that is, can be harvested season in and season out.   |
| 7    | 45         | Maximizing increasing CO <sub>2</sub> levels to improve rice-crop ecology and productivity;  |
| 8    | 45         | Integration of regenerative and agro-ecosystem approaches in rice systems to optimize productivity and resource-use efficiency   |
| 9    | 45         | Expanding dryland and upland rice production   |
| 10   | 45         | The governance of surface water use as a collective regional resource and for a balanced supply of rice in a region  |
| 11   | 45         | Policy options to mitigate the envisaged rice production loss in some parts of the world, such as Asia   |
| 12   | 40         | Socio-economic drivers of rice yield gaps across the world   |
| 13   | 40         | Understanding farmers' actual conditions to bridge the profit-loss margin  |
| 14   | 40         | Understanding the process of farmers' transformation to sustainable management practices   |
| 15   | 40         | Quantifying the local effects on and responses of rice cultivation to abiotic stresses, including climate change   |
| 16   | 40         | The effect of increased food insecurity and food prices on farmers' practices of sustainable methods   |
| 17   | 40         | The potential socio-economic impact of technological change to small-scale farmers   |
| 18   | 40         | Developing accurate climate and water information at local scales  |
| 19   | 40         | Developing climate-resilient varieties that can thrive under harsh conditions, for example, varieties with better stress avoidance traits, highly developed root systems, and the ability to grow in saline conditions |
| 20   | 40         | Developing rice varieties with improved grain qualities (such as high milling recovery, head rice, and length to width ratio)  |
| 21   | 40         | Developing methanogenic inhibitors to reduce methane emissions from rice production systems  |
| 22   | 40         | Developing innovative agro-ecological fertilizers to improve soil fertility  |
| 23   | 40         | Utilizing by-products from rice production for other purposes (e.g. rice straw for biofuels, fertilizers, etc.)  |
| 24   | 40         | Translating science to practice, (e.g. the application of genetic advancements)  |
| 25   | 40         | The policy options needed to boost rice productivity, sustainability and inclusive transformation in lagging regions   |
| 26   | 35         | Developing indicators to assess the actual drivers of change in different rice systems, for example, whether due to climate change and/or human population changes.  |
| 27   | 35         | Understanding the emerging land grabs and large scale land acquisitions by wealthy farmers/investors due to rising profitability in rice production  |
| 28   | 35         | Geospatial analyses of cropland expansion and development of crop-type maps  |
| 29   | 35         | Understanding the shifting dynamics of rice consumption due to increasing incomes and urbanization in different parts of the world   |
| 30   | 35         | Developing rice varieties richer in nutritional qualities such as Omega rice, vitamin E rice, high Fe, Zn, and low glycemic content  |
| 31   | 35         | Altering the photosynthesis of rice from C3 to C4 pathway  |
| 32   | 35         | Developing sustainable local seed systems  |
| 33   | 35         | Developing proactive measures to curtail emerging diseases and pests brought by climate change   |
| 34   | 35         | Fair sustainable business models and supply chains that results in economic benefits to producers and environmental sustainability   |
| 35   | 35         | Planetary health diets: healthy diets with minimal environmental footprint   |
| 36   | 35         | Upscaling findings from farm-level (micro-level) to regional/global scale (macro-level)  |
| 37   | 35         | Improving the agricultural literacy of rice producers  |
| 38   | 35         | Developing indigenous technology to support the rice value chain   |
| 39   | 30         | Shared information systems between key players in the rice value chain for increased transparency in MRV   |

(Continued)



**Table 1.** (Continued).

| Rank | Rank score | Research gap   |
|------|------------|--|
| 40   | 30         | Converting unproductive areas to rice croplands due to the rising scarcity of arable land                                    |
| 41   | 25         | Developing and utilizing genetically modified rice (GMO) and understanding its consequences.                                 |
| 42   | 25         | Impact of urbanization and industrialization on the availability of arable land for rice production                          |
| 43   | 25         | Developing floating rice varieties   |
| 44   | 25         | New technology development and adaptation of old technology to be suitable and affordable for small-holder farmers           |
| 45   | 20         | Understanding the selection and conservation of traditional varieties by farmers.  |
| 46   | 20         | The sectoral migration away from farming by youths and existing farmers  |
| 47   | 20         | The impact of changing dynamics in global rice markets, such as the attainment of self-sufficiency by current rice importers |
| 48   | 20         | Understanding the interplay and price dynamics between different staple crops (e.g. wheat/rice prices) at the global scale   |
| 49   | 20         | Growing rice on soil-less media  |
| 50   | 20         | Carbon farming solutions towards sustainable systems   |
| 51   | 20         | The integration of rice systems with tourism   |
| 52   | 15         | Understanding different rice market segments to target rice products to specific markets                                     |
| 53   | 15         | Redirecting rice production from export-oriented production to production for local consumption                              |
| 54   | 15         | Developing diverse food products from rice grains  |

- (14) The effect of increased food insecurity and food prices on farmers' practices of sustainable methods;
- (15) The potential socio-economic impact of technological change on small-scale farmers; and
- (16) Developing accurate climate and water information at local scales.

### 5.3 Theme 3: genetics, breeding and physiology

Rice is one of the first crops to have had its complete genome sequenced (Jackson, 2016; Sasaki et al., 2002). This advancement marked a milestone in rice research and opened new opportunities for genetic research for rice and other crops (Izawa & Shimamoto, 1996; Rezvi et al., 2022). Despite the tremendous success recorded in rice-genetics research (Bajaj & Mohanty, 2005; Hossain et al., 2000), much rice genetic and breeding research is still in a developmental stage (Mohd Hanafiah et al., 2020). Bottlenecks in high-throughput phenotyping of physiological traits have also limited the extent to which advances in genomics can be exploited in breeding (Rebetzke et al., 2019; Song et al., 2021; Yang et al., 2020). With the increasing impact of stressors, genetic and physiological research needs to be accelerated (Gregorio et al., 2002; Hasanuzzaman et al., 2018; Jagadish et al., 2012; Lesk et al., 2022). The research gaps list the directions for rice genetic research on developing:

- (17) Rice varieties that are more efficient in capturing and using environmental resources such as solar energy and aerobic rice that use less water;
- (18) Perennial (i.e. can be harvested season in and season out) rice varieties;
- (19) Climate-resilient varieties that can thrive under harsh conditions (e.g. varieties with better stress avoidance traits, highly developed root systems, and the ability to grow in saline conditions);

- (20) Varieties with improved grain qualities (such as high milling recovery, head rice, and length-to-width ration); and
- (21) Methanogenic inhibitors to reduce methane emissions from rice production systems.

### 5.4 Theme 4: governance and policies

Policies and equitable governance support agriculture in achieving diverse objectives, offering the opportunity to minimize losses and maximize synergies across scales. For example, persistent transboundary policy-practice mismatches in the international Mekong Delta's management have led to lower agricultural production and poor water management (Sithirith, 2021; Thu & Wehn, 2016; Tran & Tortajada, 2022). Effective policies must integrate knowledge from multiple fields and scales (Sterner et al., 2019). The research gaps under this theme relate to the science-policy-practice gap and the implementation of effective policies to resolve sustainability issues. Research on governance and policies include:

- (22) The governance of surface water use as a collective regional resource and for a balanced supply of rice in a region;
- (23) The policy options to mitigate the envisaged rice production loss in some parts of the world, such as Asia;
- (24) Translating science to practice (e.g. the application and adoption of genetic advancements); and
- (25) The policy options needed to boost rice productivity, sustainability and inclusive transformation in lagging regions.

## 6. Synthesis

We conducted a horizon scanning activity to identify research gaps that must be prioritized for sustainable rice systems by 2050. The horizon scanning involved a global panel of rice experts in a two-round Delphi-technique. The activity resulted in the

| Rank order | Ratings of relevance |    |    | Ratings of novelty |     |       |
|------------|----------------------|----|----|--------------------|-----|-------|
|            | LR                   | MR | HR | NOV                | NTM | NTNOV |
| 1          | 7                    | 28 | 65 | 51                 | 13  | 36    |
| 2          | 14                   | 34 | 52 | 43                 | 23  | 34    |
| 3          | 2                    | 26 | 72 | 49                 | 6   | 45    |
| 4          | 5                    | 38 | 56 | 40                 | 30  | 30    |
| 5          | 0                    | 29 | 71 | 37                 | 30  | 33    |
| 6          | 10                   | 35 | 55 | 37                 | 35  | 28    |
| 7          | 12                   | 32 | 56 | 37                 | 33  | 30    |
| 8          | 5                    | 23 | 72 | 48                 | 9   | 43    |
| 9          | 15                   | 31 | 54 | 39                 | 24  | 37    |
| 10         | 7                    | 36 | 57 | 38                 | 29  | 33    |
| 11         | 5                    | 20 | 75 | 47                 | 22  | 31    |
| 12         | 7                    | 20 | 74 | 26                 | 11  | 63    |
| 13         | 0                    | 36 | 64 | 32                 | 9   | 60    |
| 14         | 0                    | 33 | 67 | 41                 | 9   | 50    |
| 15         | 4                    | 22 | 73 | 32                 | 9   | 60    |
| 16         | 11                   | 32 | 57 | 36                 | 13  | 51    |
| 17         | 2                    | 41 | 57 | 32                 | 17  | 51    |
| 18         | 4                    | 31 | 64 | 40                 | 9   | 51    |
| 19         | 0                    | 19 | 81 | 35                 | 11  | 54    |
| 20         | 2                    | 39 | 59 | 22                 | 24  | 54    |
| 21         | 11                   | 32 | 58 | 35                 | 39  | 26    |
| 22         | 10                   | 19 | 71 | 35                 | 15  | 50    |
| 23         | 10                   | 19 | 71 | 37                 | 9   | 54    |
| 24         | 9                    | 40 | 51 | 31                 | 16  | 53    |
| 25         | 2                    | 26 | 72 | 36                 | 11  | 53    |
| 26         | 7                    | 22 | 71 | 43                 | 13  | 43    |
| 27         | 13                   | 38 | 50 | 33                 | 33  | 35    |
| 28         | 9                    | 41 | 50 | 30                 | 28  | 41    |
| 29         | 5                    | 41 | 55 | 32                 | 23  | 45    |
| 30         | 12                   | 21 | 67 | 30                 | 22  | 48    |
| 31         | 11                   | 26 | 63 | 22                 | 33  | 46    |
| 32         | 5                    | 33 | 63 | 37                 | 15  | 48    |
| 33         | 2                    | 29 | 69 | 37                 | 17  | 46    |
| 34         | 5                    | 35 | 60 | 35                 | 17  | 48    |
| 35         | 19                   | 26 | 55 | 28                 | 30  | 41    |
| 36         | 5                    | 44 | 51 | 38                 | 16  | 47    |
| 37         | 14                   | 31 | 55 | 27                 | 27  | 47    |
| 38         | 29                   | 21 | 50 | 31                 | 22  | 47    |
| 39         | 7                    | 44 | 49 | 38                 | 36  | 26    |
| 40         | 20                   | 34 | 46 | 40                 | 31  | 29    |
| 41         | 26                   | 26 | 49 | 26                 | 23  | 51    |
| 42         | 13                   | 42 | 44 | 28                 | 17  | 55    |
| 43         | 33                   | 33 | 35 | 20                 | 30  | 50    |
| 44         | 16                   | 35 | 49 | 29                 | 20  | 51    |
| 45         | 16                   | 43 | 41 | 17                 | 9   | 74    |
| 46         | 14                   | 37 | 49 | 28                 | 23  | 49    |
| 47         | 15                   | 43 | 43 | 30                 | 28  | 43    |
| 48         | 20                   | 35 | 45 | 26                 | 34  | 40    |
| 49         | 41                   | 24 | 35 | 41                 | 39  | 20    |
| 50         | 5                    | 46 | 49 | 37                 | 26  | 37    |
| 51         | 46                   | 26 | 28 | 38                 | 31  | 31    |
| 52         | 7                    | 47 | 47 | 33                 | 18  | 49    |
| 53         | 31                   | 38 | 31 | 20                 | 31  | 49    |
| 54         | 35                   | 33 | 33 | 20                 | 24  | 56    |

**Figure 2.** Heat map visualizing the percentage of experts who chose a rating. A green-yellow-red gradient is used, indicating increasing agreement on the rating. The red circle icons represent ratings with majority agreement ( $\geq 50\%$ ). LR stands for low relevance, MR for moderate relevance, HR for high relevance, NOV for novel, NTM for new to me, and NTNOV for not novel.

identification of drivers, projections, opportunities, challenges, research gaps, and techniques.

Most research gaps were considered ‘highly relevant’ and ‘not novel’, revealing that research is needed to tackle persistent issues. Further research should build upon existing findings and help end-users utilize research results. Our study aligns with Dalton’s

notion of horizon scanning (Dalton, 2002), which identifies both novel and persistent research gaps. A sustainability transition is described as a shift toward a sustainable state in response to the persistent issues facing modern societies (Grin et al., 2010). Hence, it is important to address the persistent issues identified in our study to achieve sustainable rice systems.

The top 25 rice-research gaps have different degrees of agreement among the global panel of experts and this shows a diverging consensus on several issues. Research gaps that are future-oriented and at the margins of our current thinking are rarely a product of consensus (Kramer et al., 2017). Also, little conformity in knowledge is expected when experts come from diverse research and cultural backgrounds. However, consensus serves as evidence to support the ranking of the horizon-scan output (Hines et al., 2019).

Horizon scanning is a crucial first step in the foresight process, as it identifies emerging trends and potential challenges (Cuhls, 2020; National Academies of Sciences, 2020) and thus should be conducted regularly to keep track of changes over time (van Rij, 2010). The success of horizon scanning can be seen in examples such as the yearly scans on global conservation issues (Sutherland et al., 2019). In this context, our study could be considered the first phase in a long-term foresight process, which can help track the progress of rice research over time. We are cautious that only 101 experts from 31 countries contributed to this horizon scan and as such, the research gaps identified are limited. However, some other horizon scans of global significance with smaller number of contributors, for example, Sutherland et al. (2019; global scan on conservation, with  $n = 28$ ), Kennicutt et al. (2014; Antarctic Science Horizon scan,  $n = 75$ ), have had meaningful impacts on scientific research (Esmail et al., 2020).

Our study involved experts from the broad domain of rice research, but further research can take the same approach to different groups of experts or stakeholders. The research gaps could be further categorized based on location to allow for more locally relevant research gaps to be highlighted. Results could be compared to see where results align or differ between stakeholder groups, increasing the results' applicability to policy and practice. Further research could, for example, engage farmers who apply research results (MacMillan & Benton, 2014); government funding agencies who are the key investors in AgR&D (Alston et al., 2012); and businesses in the agriculture or private sector that increasingly invest in research (Pardey et al., 2016).

Our study also contributes to the research priority setting by being conducted worldwide. Research priority setting for rice is often regional or national (e.g. Barker & Herdt, 2019; Evenson et al., 1996) or focused on sub-domains of rice research (Hossain et al., 2000; Willocquet et al., 2004). Furthermore, a few worldwide studies have been conducted, but these relied on bibliometric analysis to prioritize research (Bin Rahman & Zhang, 2022; Pandey et al., 2010). In contrast to the bibliometric-based studies, our study capitalizes on knowledge from a global panel of rice experts. Hence, research gaps are relevant to global food security and sustainability. By presenting the top 25 rice research gaps, experts can focus on the areas of need and collaborate, leading to more effective and impactful research outcomes. In addition, our study acts as a bridge among researchers, funding agencies, policymakers, and end users by highlighting a set of research to be prioritized.

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