

# Infrared spectroscopy of planetary nebulae, including Spitzer

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**Abstract.** The final phase of a star's life is crucial for the understanding of the chemical evolution of our Galaxy. The planetary nebula phase offers an excellent opportunity to study the nucleosynthesis history of low- and intermediate-mass stars, and to study the evolution of dust in evolved objects. For these purposes, infrared spectroscopy has been an ideal method to both determine accurate abundances and characterize the dust features that are seen in their spectra. This contribution briefly summarizes some of the main infrared spectroscopic advances in the field during the last few years, with emphasis on the recent results/projects from the *Spitzer Space Telescope* on galactic and extra-galactic planetary nebulae.

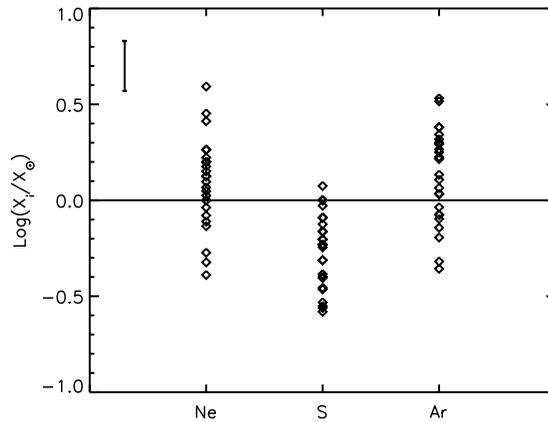
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## 1. Introduction

Planetary Nebulae (PNe) represent one of the latest stages of stellar evolution of stars between one and eight solar masses (Iben & Renzini 1980). By the ejection of the outer parts of the stellar envelope, the planetary nebula contributes to the elemental enrichment of the interstellar medium. The nebular gas shows lines of many elements allowing the determination of the elemental abundances in the ionized gas. The abundance of elements such as carbon, nitrogen, and oxygen represents the cumulative record of all nucleosynthetic and mixing processes that may have changed the original composition of the gas since the epoch of stellar formation. On the other hand, elements such as sulfur and argon (elements not supposed to change in the course of evolution of low- and intermediate-mass stars) represent the original abundances of the cloud from which their progenitor stars were formed. Infrared (IR) spectroscopy is ideally suited to accurately determine elemental abundances. The use of IR data has several advantages when deriving abundances using only optical and/or UV data (Rubin *et al.* 1988): 1) Abundances derived from infrared lines are not very sensitive to the adopted electron temperature ( $T_e$ ). Furthermore, by combining the infrared lines with the optical and UV lines one can derive the  $T_e$  for a larger number of ions giving important insight in the  $T_e$  structure in the nebula. 2) Lines of different stages of ionization are emitted in the IR, reducing the uncertainty in the ionization correction factor (ICF). This is specially true for neon, sulfur, and argon. 3) The infrared lines are less affected by extinction.

Moreover, the IR also holds the spectroscopic fingerprints of the dust components present in the outflow, thus allowing to also determine the composition of the dust and certain aspects of dust formation.



**Figure 1.** Neon, sulfur and argon abundances of PNe as derived from ISO results. References: Pottasch (1999 through 2005), Kwitter *et al.* (2003), Bernard–Salas *et al.* (2001 through 2003), van Hoof *et al.* (2000), Surendiranath *et al.* (2004). On the top right a typical error bar is shown.

## 2. Recent results before Spitzer

It is impossible to summarize all the results in IR spectroscopy during the last years in just a few pages. Instead, we highlight some results on PNe using IR spectroscopy with emphasis on the questions that have arisen as a consequence of these studies and that may be resolved with the current/future IR observatories.

### 2.1. Abundances

As mentioned in the introduction, IR spectroscopy is ideal to determine accurate abundances of PNe. Fig. 1 plots the abundances of neon, sulfur and argon for a sample of 25 PNe observed with the *Infrared Space Observatory* (ISO) with respect to the solar values (Asplund *et al.* 2005). The abundances were derived mainly from the infrared lines measured by the SWS and LWS spectrometers onboard ISO but were also complemented with optical or UV data in order to have information on all the important stages of ionization. To avoid cramping the bibliography with too many references we have listed these references only in the caption of the figure and one can find the complete references in Pottasch & Bernard–Salas (2006) (their Table 2). We can see that the neon abundance is roughly solar, although some objects seem to have experienced some enrichment (Marigo *et al.* 2003). The sulfur abundance is sub-solar. Sulfur and argon are not supposed to be produced or destroyed in the course of evolution of low- and intermediate-mass stars. Indeed the argon abundance in Fig. 1 is close to solar. This sulfur underabundance has been noticed by Kwitter *et al.* (2003) in a larger sample of PNe using optical data. Henry *et al.* (2004) discussed in detail the possibilities for such underabundance in their sample and they conclude that most likely explanation resides in the ionization correction factor (ICF) used to account for the (in the optical) unseen S IV. While this may be part of the problem it does not solve it completely because the sulfur abundances shown in Fig. 1 were all derived with ISO using the [S IV] line ( $10.5\mu\text{m}$ ) and are still sub-solar. Marigo *et al.* (2003) argue that the solar sulfur abundance may be wrong. This is consistent with the finding of Martín–Hernández *et al.* (2002) in a large sample of H II regions. They find that the sulfur abundance in their sample is systematically lower than the solar value. Another possibility is that sulfur is depleted into dust. While Savage & Sembach (1996)

demonstrate that sulfur is not refractory it is also true that sulfur-based dust is seen in some PNe (e.g. MgS, FeS). Not all PNe with sulfur underabundance show these features but it may be worthwhile to quantify how much sulfur is actually locked up in the dust.

## 2.2. Dust

The spectra of carbon-rich PNe ( $C/O > 1$ ) are dominated by strong emission features due to Polycyclic Aromatic Hydrocarbons (PAHs). Peeters *et al.* (2002) classified the 6–9  $\mu\text{m}$  PAH features according to their profile and peak position for a variety of sources. In this classification PNe are mostly class B $\dagger$  (although there are some PNe with A profiles). PNe show the most variation (peak position) from source to source and this variation is still not understood. Peeters *et al.* (2002) and Hudgins *et al.* (2005) suggested that the variation seen in the 6.2  $\mu\text{m}$  feature may be the effect of PAH nitrogenation. The effect of PAH nitrogenation is to shift the feature toward the blue but this has not yet been proven. Another interesting feature is the MgS around 30  $\mu\text{m}$ . A nice historical review is given by Hony *et al.* (2002) and summarized here. This feature was discovered by Forrest *et al.* (1981) in two PNe and several carbon stars. Initially, Goebel & Moseley (1985) suggested MgS as the carrier. Szczerba *et al.* (1999) found that the abundances of magnesium and sulfur were consistent with MgS being the carrier. Hrivnak *et al.* (2000) and Volk *et al.* (2002) demonstrated that the feature is actually composed of two subfeatures. While in the meantime other components were proposed as carriers, Hony *et al.* (2002) successfully modeled the feature in a large sample of evolved objects using MgS. Hony *et al.* (2002) reproduce the feature in C-rich stars and AGBs, however their model cannot reproduce the narrower profile seen in PNe and this still needs to be explained. This example shows that the identification of dust features in the spectrum is not straightforward and requires major efforts both observationally and with laboratory measurements.

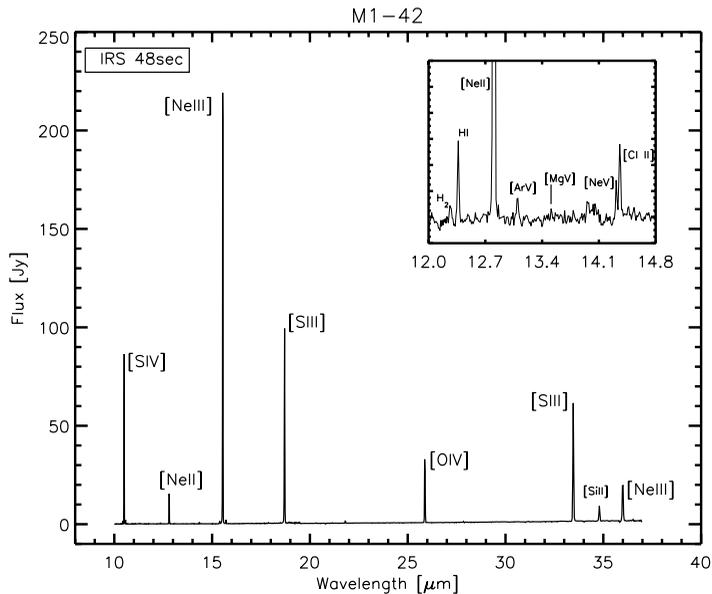
Oxygen-rich PNe usually show silicates in their spectra. Probably, one of the most important discoveries from ISO is the presence of crystalline silicates outside the solar system (for an extensive review see Molster & Kemper 2005). These were seen in evolved stars (including PNe) by Waters *et al.* (1996) but also in young stars and comets. The exact composition of these silicates was found to be compatible with pure Mg-olivines (i.e. no iron) (Molster *et al.* 2002). Also important is the fact that the crystalline silicates seen in PNe and young stars are not the same and they may have a different formation history.

It is important to mention that some PNe show chemistry typical of C-rich and O-rich objects (PAHs, and silicates respectively) such as BD+30 3639 and NGC 6302. The origin of this dual chemistry is still in debate. Bernard-Salas & Tielens (2005) suggested that there may be a relationship between the characteristics of the dust emission features and the nucleosynthesis history of the progenitor stars with the PNe with dual chemistry being those experiencing hot-bottom-burning. However this relation can not be proven/rejected because of the uncertainty in the distance to PNe which affects the core-mass determination.

## 2.3. Dust and abundances

A very interesting topic is the relation between the abundances in the gas phase and the dust. Despite its importance little has been done so far in this relation. Back in the 80's Cohen *et al.* (1986) using the Kuiper Airbone Observatory showed that there is a

$\dagger$  These are sources where the 6.2  $\mu\text{m}$  PAH peaks between 6.24–6.28  $\mu\text{m}$ , the 7.7  $\mu\text{m}$  feature is dominated by the 7.8  $\mu\text{m}$  complex and the 8.6  $\mu\text{m}$  PAH is shifted toward the red (see Peeters *et al.* 2002 for details).



**Figure 2.** SH and LH spectrum of M1-42. The inset shows a zoom into the 12–15  $\mu\text{m}$  region.

correlation between the 7.7  $\mu\text{m}$  feature and the C/O ratio in the 8 PNe that they studied. This led them to conclude that hydrocarbons are the carriers of these features. Recently, Cohen & Barlow (2005) have revisited this relation with a larger sample of PNe using ISO data. While there is some scatter they find that the 7.7  $\mu\text{m}$  PAH strength to the total IR luminosity ratio correlates with the C/O up to a ratio of 3. For the 11.3  $\mu\text{m}$  feature they find a similar relation up to C/O ratios of 2.

### 3. Recent results from the Spitzer Space Telescope

The Spitzer Space Telescope was launched on 2003 August 25 and it has an expected life span of 5.5 years. On board, the InfraRed Spectrograph (IRS) is working extremely well returning outstanding quality data. It consists of four modules: two low-resolution (SL and LL) and two high-resolution (SH and LH). Together they cover the wavelength range from 5 to 38  $\mu\text{m}$ . Details on the instrument and telescope can be found in Houck *et al.* (2004) and Werner *et al.* (2004) respectively. The main feature of the SST is its sensitivity. This is illustrated in Fig. 2 which shows the high resolution spectrum of the bulge PN M1-42 (Bernard-Salas & Roellig, private communication) obtained with only 48 seconds on-source time. In the next sections we present the projects devoted to study PNe using IRS (up to date). Most of these projects are still in development and some groups have not yet obtained the data, thus the reader should bear in mind that the majority of the results are preliminary.

#### 3.1. Bulge PNe

Bulge PNe have been widely used as a tool to trace the dynamics of the Milky Way (Beaulieu *et al.* 1979). Their study is of strong relevance in the study of the stellar population of the inner part of the Galaxy. M. Bobrowski has a program to obtain IRS spectroscopy of 61 of these objects. From that sample, Perea Calderón has analyzed those with Wolf-Rayet ([WC-type]) central stars. They find that all the objects, including

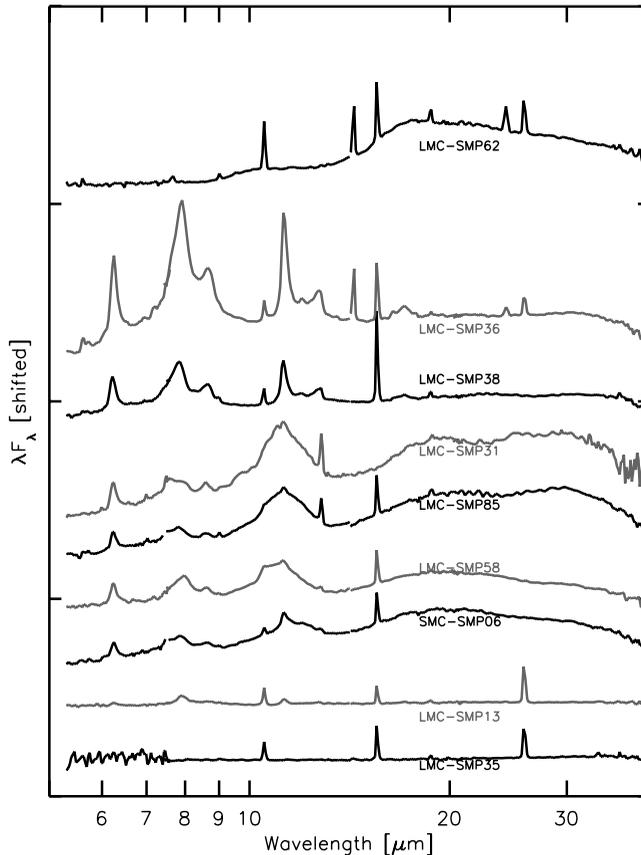
early- and late-type, show carbon-rich (PAHs) and oxygen-rich (crystalline silicate) features in their spectrum (see Perea Calderón proceeding elsewhere in this volume for details). Before, this dual chemistry had only been seen in late-type [WC]PNe. Perea Calderón's finding indicates that the mechanisms responsible for the dual chemistry in [WC]PNe are present in both early- and late-type.

### 3.2. Halo PNe

G. Stasinska has a Spitzer program to do IRS spectroscopy on the most metal poor PN, PN G135.9+55.9. K. Kwitter has another program to observe DdDm1, M2-29, and PRMG-1. Of the 10 PNe that have been identified so far to belong to the Galactic Halo (Otsuka *et al.* 2003), all are metal-deficient (Howard *et al.* 1997). It has been suggested that their low oxygen abundance may reflect inhomogeneities in the early enrichment of the halo gas (Garnett & Lacy 1993). The halo PNe offer us the possibility to probe the halo composition of the Milky Way at the epoch of their formation (Torres-Peimbert & Peimbert 1979; Otsuka *et al.* 2003). However, it was first observed by Barker (1980) and then by Garnett & Lacy (1993) that the abundances of sulfur and argon were better probes of the initial metallicity of the stellar progenitor than the oxygen abundance. Realizing this potential, several authors attempted the study of some infrared lines using ground-based observatories. Dinerstein *et al.* (2003) obtained mid-IR observations with TEXES to detect [SIV] ( $10.5\mu\text{m}$ ) and [NeII] ( $12.8\mu\text{m}$ ) in DdDm1 and H4-1. They detected these lines in DdDm1 but not in H4-1. Garnett & Lacy (1993) targeted the [SIV] line at  $10.51\mu\text{m}$  using the NASA IRTF in K 648 and BB-1, but could not detect the line in either object. Spitzer has the sensitivity to obtain full mid-IR spectra of these sources. Kwitter and Stasinska's observations (not yet taken) will certainly improve our understanding of the chemical composition of the Galactic halo.

### 3.3. LMC and SMC objects

One of the main advantages of the SST is that its sensitivity allows the study of PNe outside the Milky Way. Observing targets in the LMC and SMC is particularly interesting because they have known distances and have evolved in lower metallicity environments. The enrichment of the expelled nebular material can be combined with accurate knowledge of the central star's luminosity. Up to the present time, there are two programs to study PNe in the Magellanic Clouds (MC) using IRS. The group of L. Stanghellini obtained IRS spectra of 42 sources in the MC, which they have previously characterized using HST data in terms of morphology, evolution, CS and progenitor masses (see Stanghellini *et al.* 2002; Villaver *et al.* 2003, and references therein). They find a relation between the gas phase and dust abundances (see Stanghellini proceeding elsewhere in this volume). J.R. Houck observed 20 PNe, 17 in the LMC and 7 in the SMC. Fig.4 shows the low-resolution spectra of a subsample by Bernard-Salas *et al.* (2005, 2006 in prep). The spectra show a large variety of features, ranging from atomic emission-lines to PAHs and amorphous silicates. Some of the objects also show SiC and MgS in their spectrum (SMP LMC 31, 38, 58 and SMP SMC 6). The abundances derived from the fine-structure lines in the limited sample analyzed indicate that the average neon and argon abundances ( $[\text{Ne}/\text{H}] = 6.7 \times 10^{-5}$ ,  $[\text{Ar}/\text{H}] = 1.1 \times 10^{-6}$ ) are consistent with the average abundances found in the LMC HII regions ( $[\text{Ne}/\text{H}] = 6 \times 10^{-5}$ ,  $[\text{Ar}/\text{H}] = 1.4 \times 10^{-6}$ ) studied by Vermeij & van der Hulst (2002). The sulfur abundance seems to be underabundant respect to the HII regions. The profiles of the 6.2, 7.7, 8.6, and  $11.3\mu\text{m}$  PAH bands show similar variations in peak position as their Galactic counterparts (class B). We don't see evidence for the  $6.2\mu\text{m}$  PAH to peak at shorter wavelengths as one would have expected from a low metallicity environment if its variation was due to PAH nitrogenation.

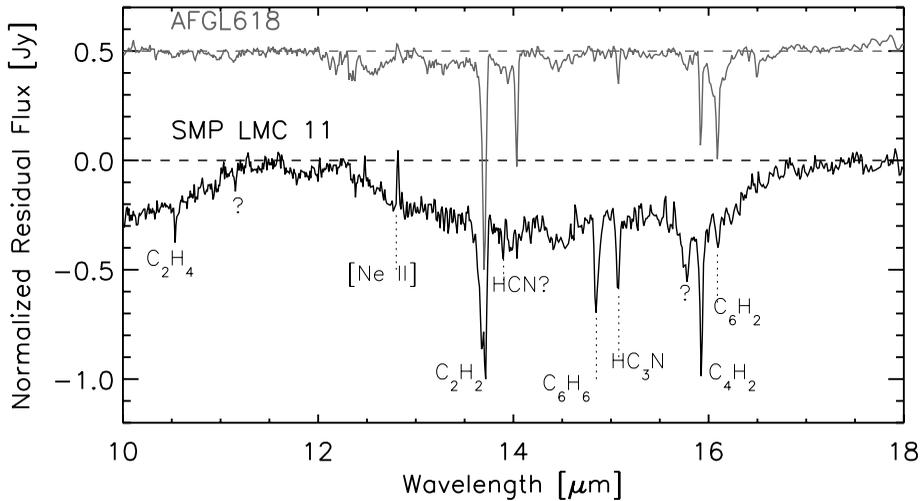


**Figure 3.** Low resolution spectrum of a sample of MC PNe.

#### 3.4. Pre-planetary nebulae

The brief transition between the asymptotic giant phase (AGB) and the PN phase, the pre-planetary nebula (PPN) phase, is critical to understanding the evolution of intermediate-mass stars. R. Sahai has a promising program to study the mass-loss in a sample of 16 PPNe using the IRAC, MIPS and the IRS instruments onboard the SST. In order to model the mass-loss of these objects one needs an accurate representation of the Spectral Energy Distribution (SED). Since most of the nebular mass is cold it emits most of its energy in the infrared and therefore it is ideally suited to be studied with Spitzer.

The PPN phase is also very important to study the dust chemistry. The ISO-SWS spectrum of the PPN AFGL 618 (Cernicharo *et al.* 2001a, 2001b) showed a very rich chemistry of acetylene, polyacetylenic chains of  $C_4H_2$  and  $C_6H_2$  benzene, HCN and  $C_2H_4$  to cite some. Cernicharo *et al.* (2001a) suggest that these molecules are the building blocks from which PAHs are formed. The SST has observed two very interesting objects which show similar features. The IRS spectrum of SMP LMC 11 (Bernard–Salas *et al.* 2006) is also dominated by molecular absorption (see Fig. 4). This object was previously classified as a PN but clearly the IRS spectrum (which also shows the low excitation line of [Ne II]) identifies it in the PPN phase. In addition, the IRS low-resolution spectrum of MSX SMC 29 by Kraemer *et al.* (2006) shows a band of acetylene together with



**Figure 4.** IRS-SH spectrum of SMP LMC 11 (Bernard-Salas *et al.* 2006) after continuum subtraction. The ISO-SWS spectrum of AFGL 618 is shown in grey for comparison (and shifted 0.5Jy). Both spectra have been normalized for comparison.

PAH features, that is, the spectrum shows a *mixture* of PAHs and the PAH progenitor together. SMP LMC 11 and MSX SMC 29, together with AFGL 618, are key objects in the understanding of the chemical paths that lead to PAH formation.

#### 4. Future airborne/space IR observatories

The *Spitzer Space Telescope* will likely be operational until mid 2009. As it has already been shown, its superb sensitivity enables it to study PNe in the MC, and it is capable of obtaining spectroscopy of PNe in the closer members of the Local Group. Following *Spitzer*, there are 3 airborne/space observatories which will enable IR/sub-mm spectroscopy. *SOFIA*, the airborne observatory will have nine instruments covering the 0.35 to 655  $\mu\text{m}$  region. Its high spatial resolution will enable the study of abundance gradients within a nebula. *Herschel* is expected to be launched in 2008, and the HIFI spectrometer will cover the far-IR and sub-mm region (60–670  $\mu\text{m}$ ). This instrument will be ideal for studying molecular emission from the PDRs. *JWST* will be launched no earlier than 2013 and will provide 0.6–27  $\mu\text{m}$  coverage with NIRSpec and MIRI. Its large mirror will extend the infrared observation of PNe to more distant galaxies.

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